

INVESTOR RELATIONS

IR Presentation as of 31.12.2016



Performance



Portfolio Quality



Refinancing



Ratings



Contact

PERFORMANCE FIGURES

IR Presentation as of 31.12.2016



Performance



Portfolio Quality



Refinancing



Ratings



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Start

- ▶ Consolidated profit before taxes with 549 m € well above expectations, **third best result** in Helaba's history
- ▶ **Particular income components grow again**, above all increase of net fee and commission income by 2%
- ▶ **Positive** development of **customer business**
- ▶ Financial ratios within target: **cost income ratio** at 63.7%, **return on equity** at 7.2%
- ▶ Key regulatory figures see further improvement: **CET 1- ratio** phased-in of 14.3% or fully-loaded of 13.8%, **total capital ratio** of 20.5%



- ▶ **Successful sale of stake** in **Hannover Leasing** to the Corestate Capital Group



- ▶ Further and **irreversible integration** of Helaba into the S- Finance Group



- ▶ **Business expansion** in **North Rhine-Westphalia**



- ▶ Strengthening the national **market leader position** in **Cash Management**



- ▶ Application of first solutions developed by the “**Strategic Digitalisation Project**”



- ▶ New **core banking system**

Helaba | A universal Bank with strong regional focus

Wholesale Business



Business Division:

- Real Estate
- Corporate Finance
- Financial Institutions and Public Finance
- Global Markets
- Asset Management
- Transaction Banking

S-Group Business, Private Customers and SME Business



Public Development and Infrastructure Business



■■■■ Frankfurt am Main | Erfurt | Düsseldorf | Kassel | London | Paris | New York | Zürich | Madrid | Moskow | Shanghai | Singapore | Stockholm ■■■■

Consolidated Balance Sheet Helaba Helaba (IFRS) as of 31.12.2016	31.12.2016	31.12.2015	Change	
	bn €	bn €	bn €	%
Loans and advances to banks incl. cash reserves	18.3	19.1	-0.8	-4.2
Loans and advances to customers	93.1	93.2	-0.1	-0.1
Allowances for losses on loans and advances	-0.8	-1.0	0.2	-20.0
Trading assets	20.5	26.1	-5.6	-21.5
Positive fair values of non-trading derivatives	4.0	4.4	-0.4	-9.1
Financial investments and shares in equity-accounted entities	25.8	26.6	-0.8	-3.0
Other Assets	4.3	3.9	0.4	10.3
Total assets	165.2	172.3	-7.1	-4.1
Liabilities due to banks	30.1	36.0	-5.9	-16.4
Liabilities due to customers	46.8	47.7	-0.9	-1.9
Securitised liabilities	50.9	47.1	3.8	8.1
Trading liabilities	18.7	22.4	-3.7	-16.5
Negative fair values of non-trading derivatives	3.9	4.4	-0.5	-11.4
Provisions, other liabilities	3.2	2.9	0.3	10.3
Subordinated capital	3.7	4.1	-0.4	-9.8
Equity	7.9	7.7	0.2	2.6
Total equity and liabilities	165.2	172.3	-7.1	-4.1

High degree of interconnectedness with the real economy

Stable amount of customer loans despite contracting balance sheet

Total Assets

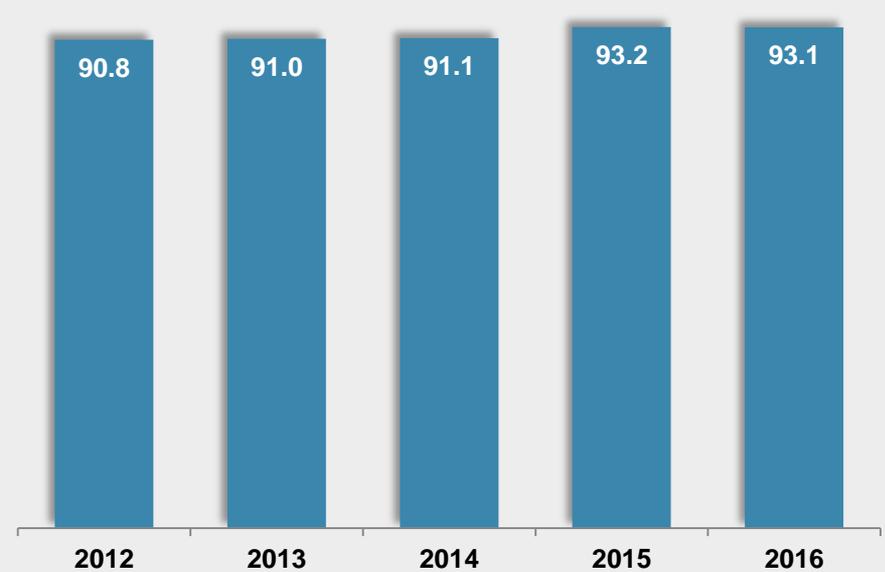
in bn €



■■■■ Contraction in total assets by 4.1% or 7.1 bn € largely attributable to scaling back of trading assets

Loans and advances to customers

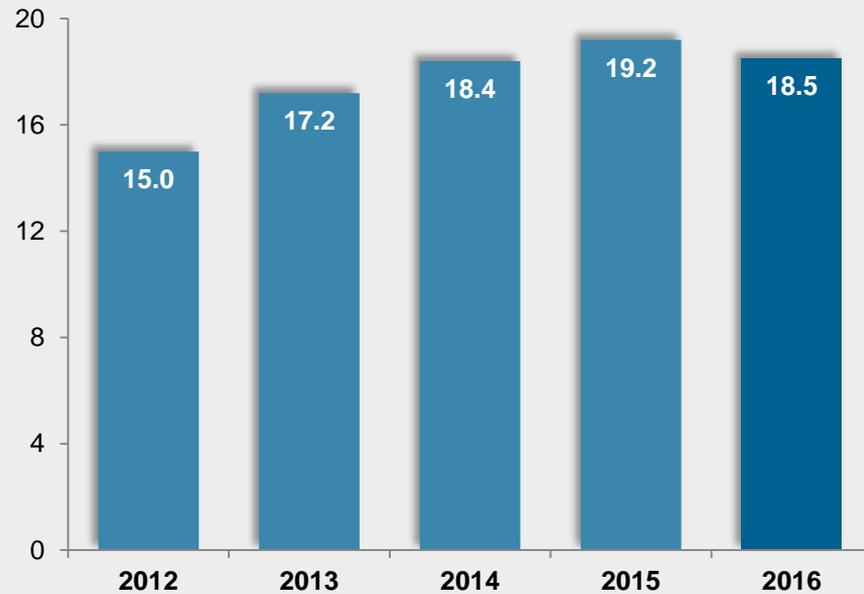
in bn €



■■■■ Loans and advances to customers virtually unchanged at 93.1 bn €
Of total loans and advances to customers, commercial real estate loans accounted for 33.0 bn € and infrastructure loans for 15.0 bn € (others each less than 10 bn €)

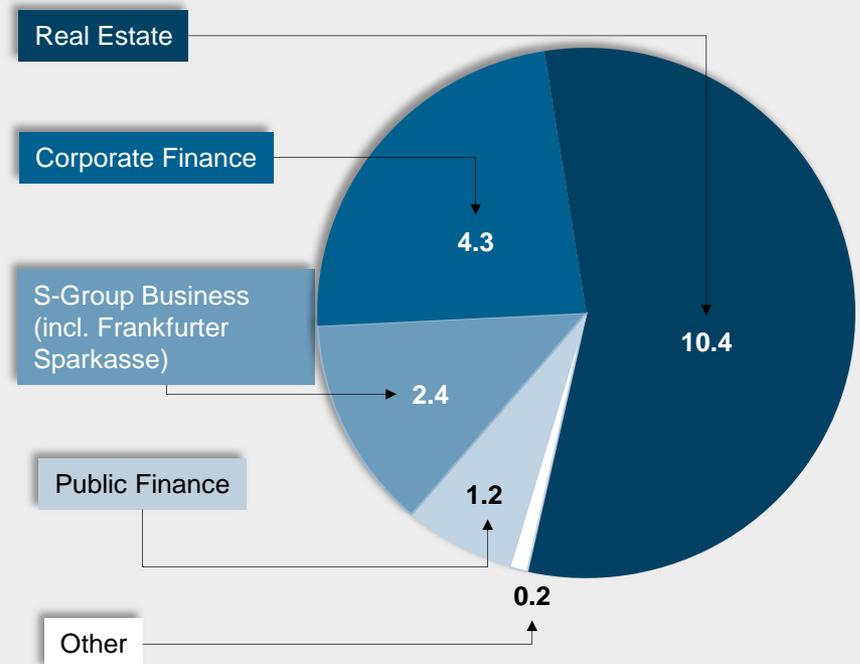
Development of medium- and long-term new business volume

in bn €



Medium- and long-term new business volume: 18.5* bn €

in bn €



*without medium- and long-term new business of WIBank)

■ Slight decrease of new medium- and long-term business (with a term of greater than one year, excluding the WIBank development business) to 18.5 bn € but sufficient to almost offset maturities, special repayments and a currency-related decline

P&L for Helaba Group (IFRS) as of 31.12.2016	2016	2015	Change	
	m €	m €	m €	%
Net interest income	1,231	1,312	-81	-6.2
Provisions for losses on loans and advances	-154	-237	83	35.0
Net interest income after provisions for losses on loans and advances	1,077	1,075	2	0.2
Net fee and commission income	340	333	7	2.1
Net trading income	146	190	-44	-23.2
Net income from hedge accounting/ non-trading derivatives and financial instruments to which the fair value option is applied	46	25	21	84.0
Net income or expenses from financial investments and share of profit or loss of equity-accounted entities	53	-10	63	-
Other net operating income	119	173	-54	-31.2
General and administrative expenses	-1,232	-1,190	-42	-3.5
Profit before taxes	549	596	-47	-7.9
Taxes on income	-209	-177	-32	-18.1
Consolidated net profit	340	419	-79	-18.9

Profit before tax (in m €)

in m €



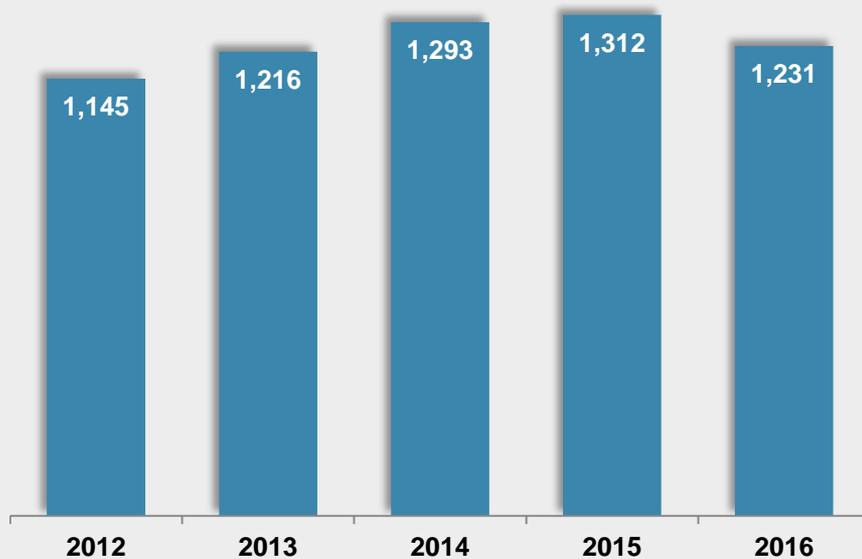
Consolidated net profit before taxes with 549 m € 8 % lower than the excellent figure of 596 m € in 2015, but third best result in Helaba's history

Satisfactory operating business given the difficult environment

Despite increasing competitive pressure and the multitude of regulatory requirements, Helaba is well positioned to meet future challenges due to its strategic business model

Net interest income

in m €

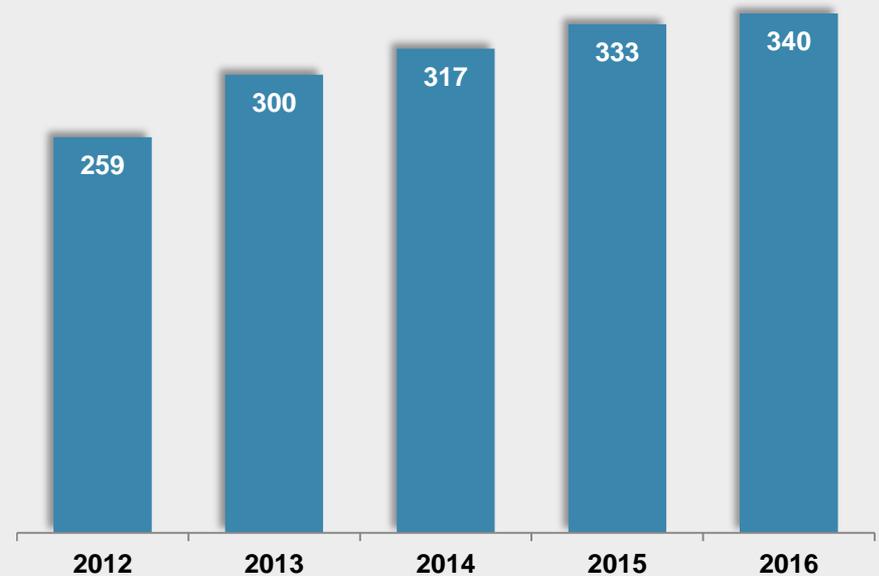


▄▄▄ Decreasing net interest income in the operating lending business due to a lower volume of loans and advances and a decline in margins

Cash Management, LBS and Frankfurter Sparkasse also adversely affected by zero and negative interest rate environment

Net commission income

in m €

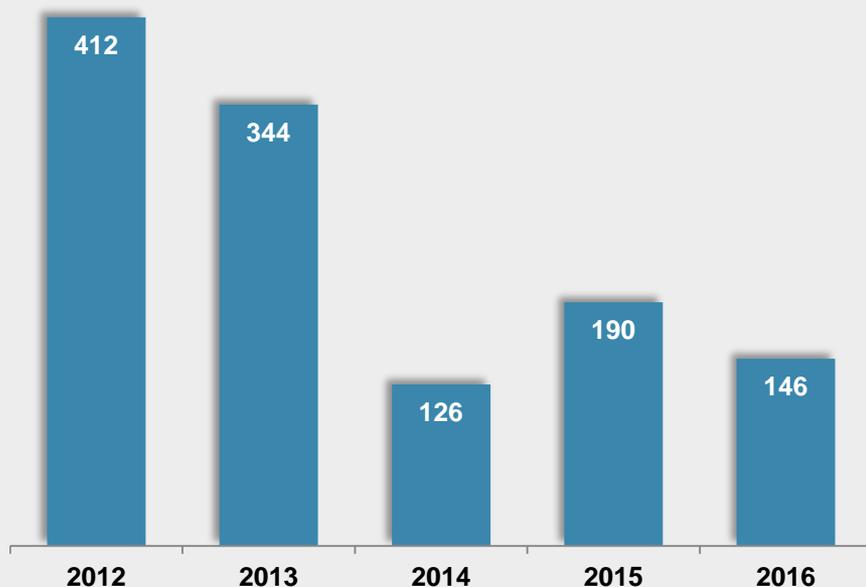


▄▄▄ Increase in fees and commissions particularly from Cash Management and Helaba Invest

Contribution from Frankfurter Sparkasse at previous year's level

Net trading income

in m €

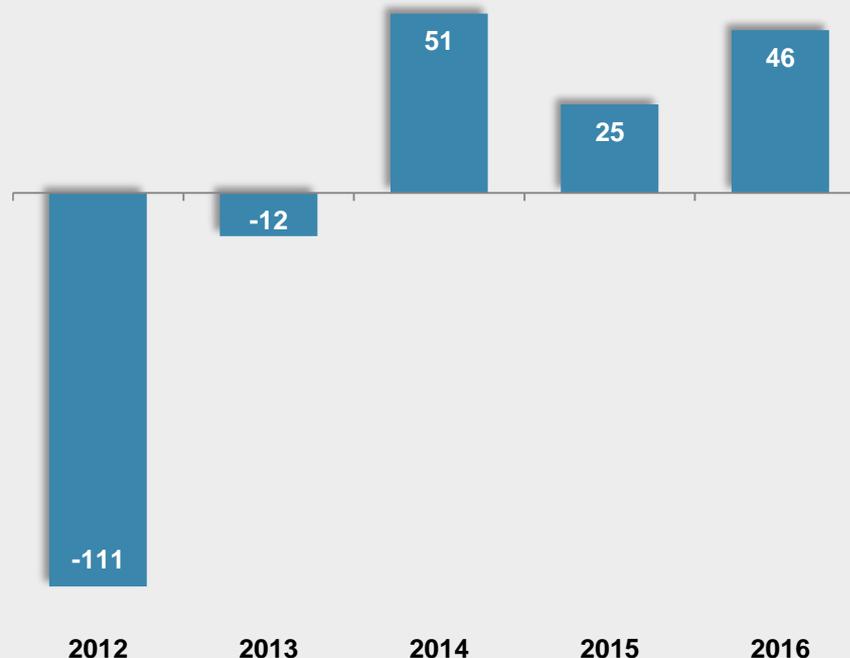


Net trading income mainly deriving from interest-rate-related, customer-driven capital market activities

Decrease resulted largely from the scaling-back in trading book portfolios and changes in the measurement adjustments for derivatives

Result from hedges / non trading derivatives

in m €

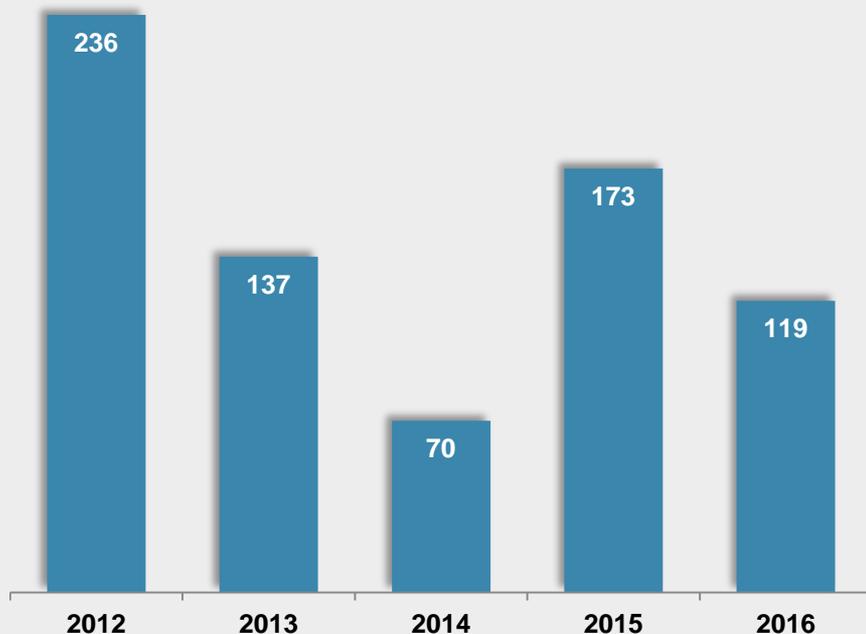


Increase of net gain of hedges and non-trading derivatives (to which FVO is applied) to 51 m € (2015: 22 m €)

Net loss from hedge accounting amounted to 5 m € (2015: net gain of 3 m €)

Other net operating income

in m €

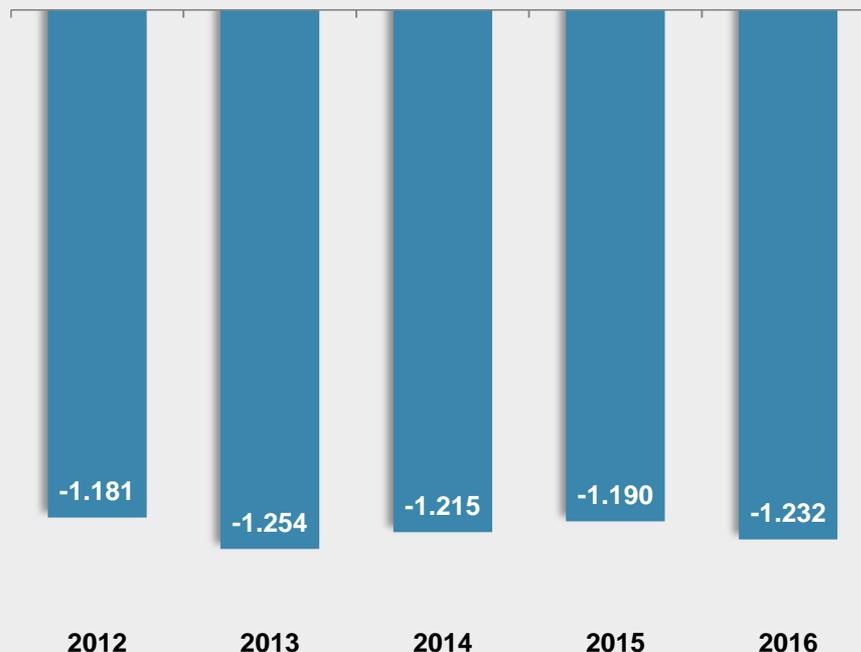


Income mainly driven by net income from investment property (amounting to 141 m €)

Decrease of net operating income due to impairment loss on goodwill of FSP (- 31 m €) and due to addition of 47 m € to the provisions for purchase price risk related to the sale of HANNOVER LEASING

General and administrative expenses

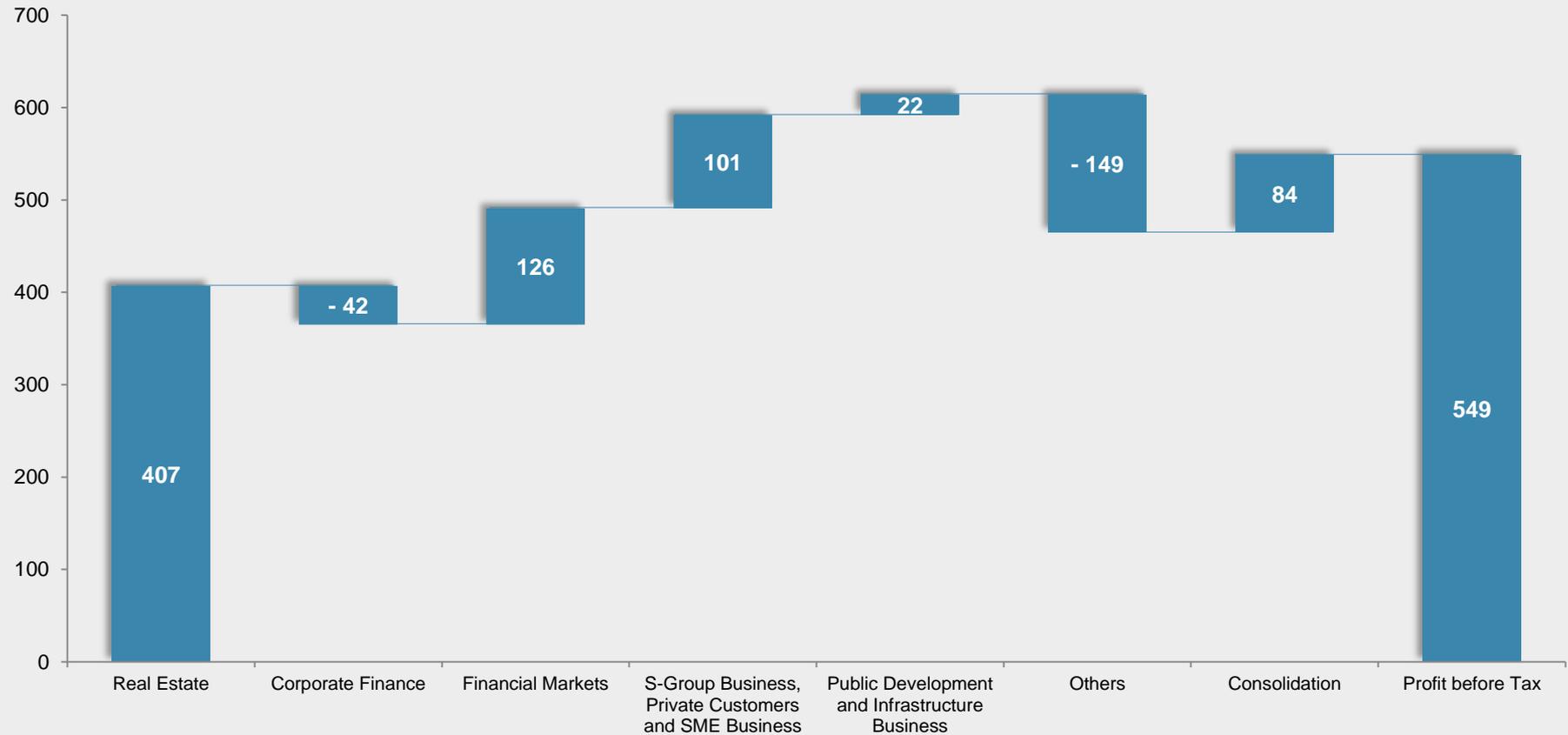
in m €



Factors contributing to increase in non-personnel related administrative expenses included IT and consulting costs in connection with implementation of regulatory and operating requirements and increased contributions to the European bank levy

Profit before taxes as of 31.12.2016

in m €



Real Estate	Corporate Finance	Financial Markets	S-Group Business, Priv. Customers & SME	Public Development and Infrastructure Business	Others
Real Estate Lending	Corporate Finance	Capital Markets	S- Group Bank	WIBank	Settlement / custody services
Real Estate Management		Asset/Liability Management			Cash Management
		Sales Public Authorities			Corporate Center
		Financial Institutions and Public Finance			Return of own funds
	<i>Hannover Leasing¹</i>				
	<i>Further property companies</i>				Consolidation
					Consolidation effects

1) On 16 December 2016 Helaba reached an agreement with CORESTATE Capital Holding S.A. regarding the sale of its 44.2 % stake in HANNOVER LEASING GmbH & Co. KG. The deal is subject to approval by the banking supervisor and is expected to be completed in the first half of 2017.

Segment results

Real Estate	FY 2016	FY 2015
	m €	m €
Net interest income after provisions for losses on loans and advances	375	341
Net commission income	23	22
Net trading income	–	–
Net income from hedge accounting/ non-trading derivatives and financial instruments (fair value option)	20	27
Other net operating income	215	217
General administrative expenses	-226	-227
Group net profit before taxes	407	380

- Increase of new medium- and long-term business volume by 6% exceeding expectations
- New business includes a high proportion of early refinancing arrangements; at the same time high level of early redemptions resulting in a flatlined customer volume
- Decrease of interest margin on the portfolio as margins on new business declined. Reduction of net interest income by 7 % y.o.y.
- Provisions for losses on loans and advances amounting to 3 m €, significant decrease compared to prior years' level

Corporate Finance	FY 2016	FY 2015
	m €	m €
Net interest income after provisions for losses on loans and advances	115	261
Net commission income	17	18
Net trading income	–	–
Net income from hedge accounting/ non-trading derivatives and financial instruments (fair value option)	-1	-38
Other net operating income	-44	-4
General administrative expenses	-129	-122
Group net profit before taxes	-42	115

- Reduction of new medium- and long term business by 21%, nevertheless slight y.o.y. rise of overall loans and advances to customers
- Slight reduction of net interest income by 4 % as a result of margin contraction
- Compared to previous years significantly higher provisions for losses on loans and advances amounting to 226 m € (2015: 93 m €) related to ship finance
- Other net operating income included an unbudgeted one-off item from an addition to provisions of 47 m € in connection with the disposal of HANNOVER LEASING

Segment results

Financial Markets

	FY 2016	FY 2015
	m €	m €
Net interest income after provisions for losses on loans and advances	71	56
Net commission income	75	76
Net trading income	127	178
Net income from hedge accounting/ non-trading derivatives and financial instruments (fair value option)	68	36
Other net operating income	5	5
General administrative expenses	-220	-224
Group net profit before taxes	126	127

- Net interest income resulting primarily of lending business with domestic and foreign local and regional authorities and money market trading with customers; despite subdued demand for interest rate products net interest income rose by 16 m €
- Reduction of net trading income in line with forecasts
- Net income from financial investments amounted to 33 m €, including the reversal of an impairment loss of 28 m € on a bond issued by HETA Asset Resolution AG recognised in 2015

S-Group Business, Private Customers and SME Business

	FY 2016	FY 2015
	m €	m €
Net interest income after provisions for losses on loans and advances	363	410
Net commission income	154	146
Net trading income	30	24
Net income from hedge accounting/ non-trading derivatives and financial instruments (fair value option)	20	5
Other net operating income	9	16
General administrative expenses	-475	-462
Group net profit before taxes	101	140

- Net interest income with 353 m €, well below the previous year's figure (2015: 399 m €) due to falling net interest income from the retail business at Frankfurter Sparkasse, lower net interest income from LBS and S-Group Bank business
- Provisions for losses on loans and advances amounted to a net reversal of 10 m €
- The gains or losses on non-trading derivatives and financial instruments to which the fair value option is applied included income of 15 m € from Frankfurter Sparkasse special funds

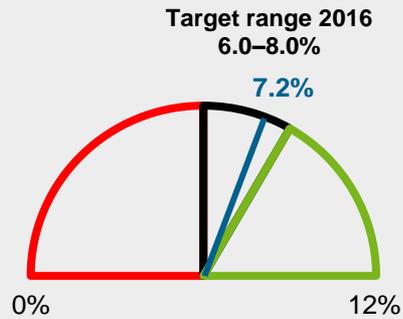
Segment results

Public Development and Infrastructure Business	FY 2016	FY 2015
	m €	m €
Net interest income after provisions for losses on loans and advances	46	51
Net commission income	39	42
Net trading income	-	-
Net income from hedge accounting/ non-trading derivatives and financial instruments (fair value option)	-	-
Other net operating income	-	-1
General administrative expenses	-63	-65
Group net profit before taxes	22	27

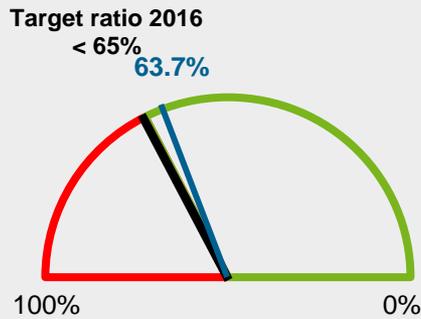
Other	FY 2016	FY 2015
	m €	m €
Net interest income after provisions for losses on loans and advances	19	-128
Net commission income	33	29
Net trading income	-	-
Net income from hedge accounting/ non-trading derivatives and financial instruments (fair value option)	-8	-16
Other net operating income	-25	8
General administrative expenses	-168	-146
Group net profit before taxes	-149	-253

- Expansion of infrastructure development business was one of the main features of FY 2016, while persistently low interest rates adversely impacted the development business in individual areas of activity
- Decrease of net interest income by 5 m € compared with 2015 to 46 m €, largely caused by the end of some of the long-standing high-margin business
- Fall in net fee and commission income of 3 m € to 39 m € mostly attributable to the decrease in service fees from the State of Hesse
- Decline of net interest income of Cash Management business due to negative interest rates
- On the other hand higher interest income from the investment of own funds in special funds.
- Provisions for losses on loans and advances include reversal of 64 m € relating to a portfolio loan loss allowance recognised in 2015 (- 93 m €)
- Other net operating income includes unplanned impairment loss on goodwill relating to FSP amounting to 31 m €
- Segment includes further central structural costs in addition to corporate centre costs not allocated to the other segments, e.g. the bank levy of 35 m € (2015: 26 m €); increase to -168 m € mainly results from higher IT and project costs in corporate centres

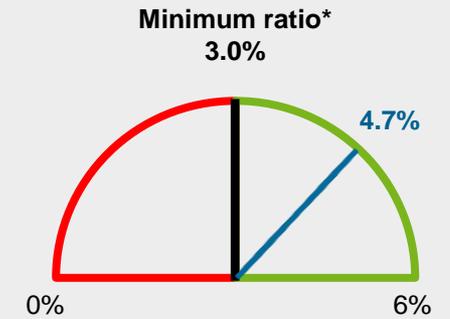
Return on equity



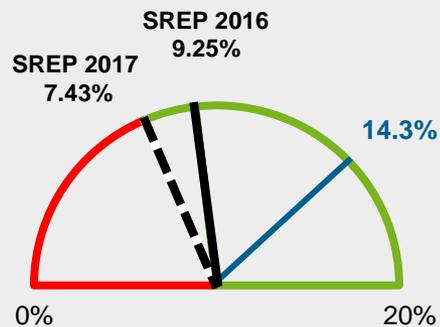
Cost-income-ratio



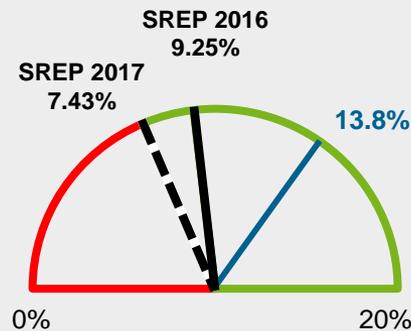
Leverage Ratio



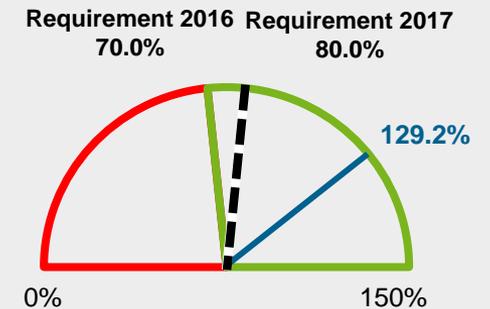
CET1- Ratio („phased-in“)



CET1- Ratio („fully-loaded“)



Liquidity Coverage Ratio

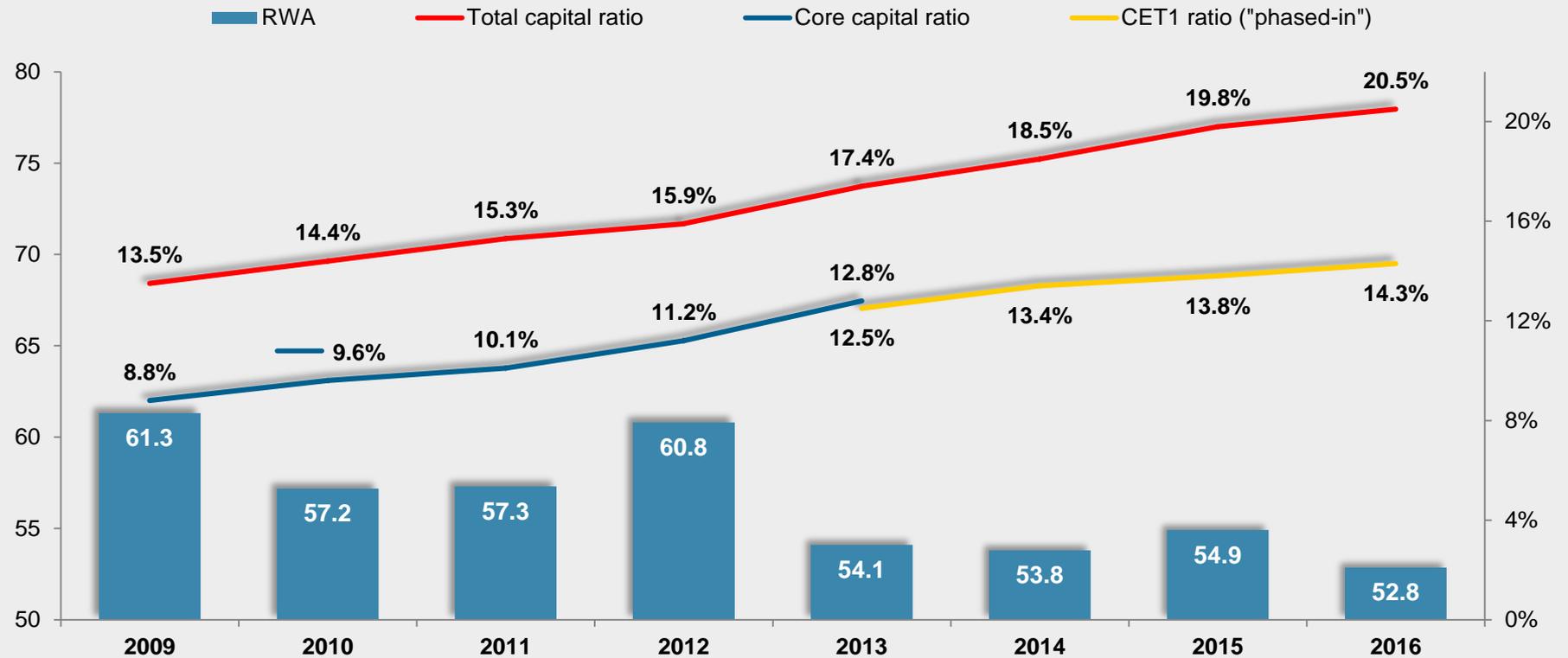


— relevant target ratio — ratio 2016

* A mandatory minimum ratio of 3.0 % is expected to apply from 1 January 2019

Development of capital ratios (Helaba Group)

in bn €



▶ As of 31.12.2016 **CET1 ratio** „fully loaded“ at **13,8%**, **SREP ratio** for 2017 at **7,43%**.

- ▶ **Political and economic conditions remain challenging**
- ▶ **First whole year with the consequences of low interest rates and the ECB's asset purchase programmes**
- ▶ **Well balanced business model protects against further stresses**
- ▶ **Board of Managing Directors again anticipates a significant decline in earnings, operating business expected to bottom out in the course of the current or next financial year**

PORTFOLIO QUALITY

IR Presentation as of 31.12.2016

 Performance

 **Portfolio Quality**

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 Start

Composition of the provision for losses on loans (in m €)

in m €

01.01.- 31.12.2015

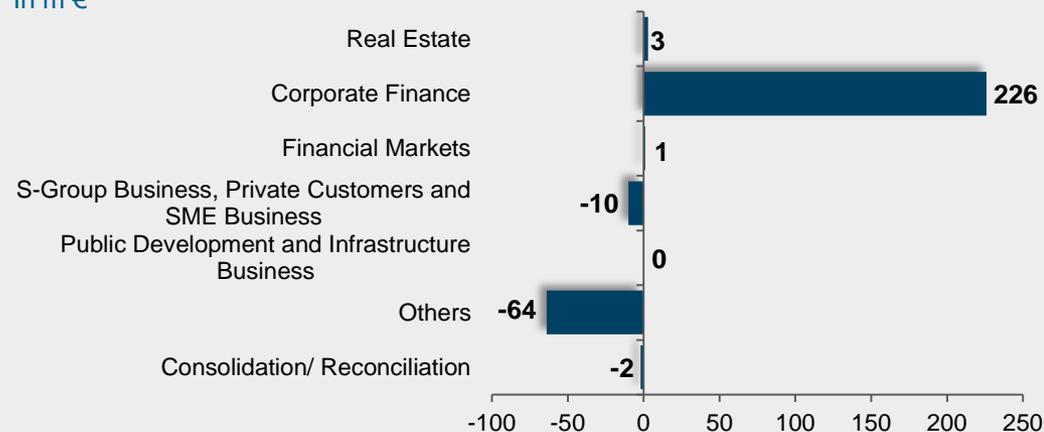
01.01.- 31.12.2016

Net-risk provision	237	Net-risk provision	154
		Individual allowances	234
		Global allowances	-6
		Portfolio allowances	-72
		Provisions	3
		Direct impairments on receivables / reversals	-5

- Given the high quality of the business portfolio and the fact that the German economy was in good shape, significantly lower requirement for provisions for losses on loans and advances than in 2015
- Reversal of portfolio loan loss allowance for lending exposures that are not at serious risk of default in the amount of 72 m € (2015: net addition of 93 m €).

Break down on Segments

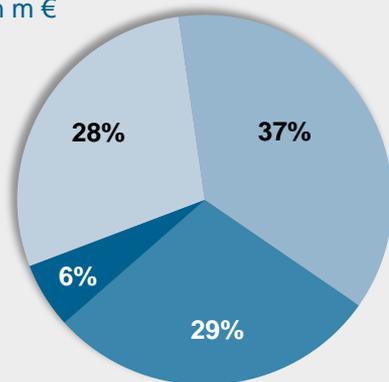
In m €



- Provisions for losses on loans and advances were shaped by the allowances for losses on loans and advances related to ship finance (segment Corporate Finance)
- In 2016, provisions for losses on loans and advances in segment Others included a reversal of 64 m € relating to a portfolio loan loss allowance recognized in 2015 (2015: provision addition of 93 m €).

Total volume of lending by default rating category

In m €

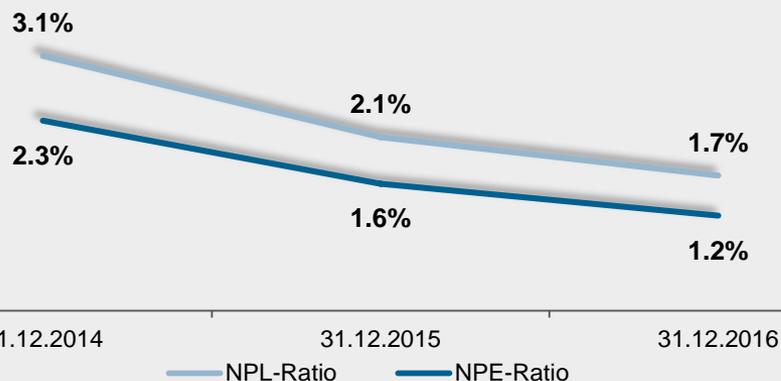


- RC 0-1:** No default risk to excellent and sustainable financial security; corresponding S&P Rating: AAA / AA+
- RC 2-7:** Exceptionally high to outstanding financial security; corresponding S&P Rating: AA to A-
- RC 8-13:** Very good to satisfactory financial security; corresponding S&P Rating BBB+ to BB
- RC 14-24:** Sufficient and lower financial security; corresponding S&P Rating < BB

- Total volume of lending of 178.2 bn € for narrow Group companies (Helaba Bank with the subsidiaries Frankfurter Sparkasse, Frankfurter Bankgesellschaft (Schweiz) AG and Helaba Asset Services)
- 94% of total volume of lending with excellent to satisfactory creditworthiness

Development NPE¹- und NPL²- Ratio

in m €



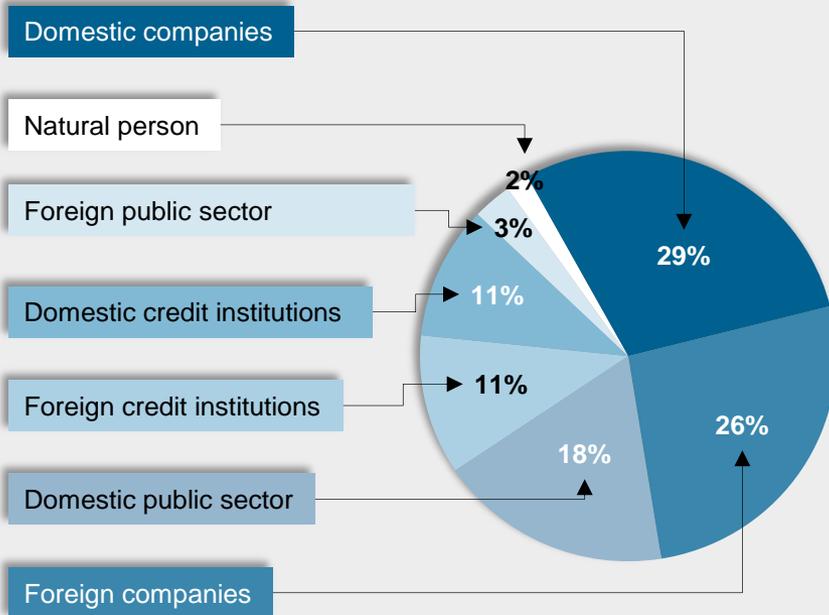
- NPL ratio of 2.04 %, (as of 30.06.2016) according the 2016 results of the Transparency Exercise reflects the high quality of Helaba's lending portfolio which is well below the European average of 2.72 %
- NPL-ratio of 1.65 % as of 31.12.2016. Total Loans and advances amounted to 112.0 bn €, thereof Non-Performing Exposures of 1.9 bn. €

1) The NPE-ratio is the share of non-performing exposures as of the EBA definition in relation to business volume (incl. off-balance sheet positions)
 2) The NPL-ratio is the share of non-performing exposures as of the EBA definition in relation to loans and advances

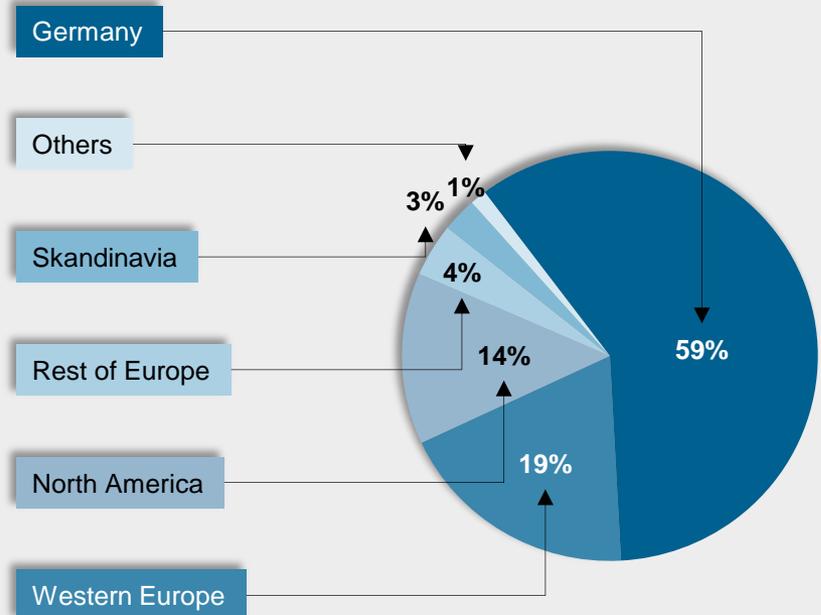
Helaba risk profile – Total volume of lending (178.2 bn €)

Diversified Portfolio with focus on Germany

Breakdown by customers

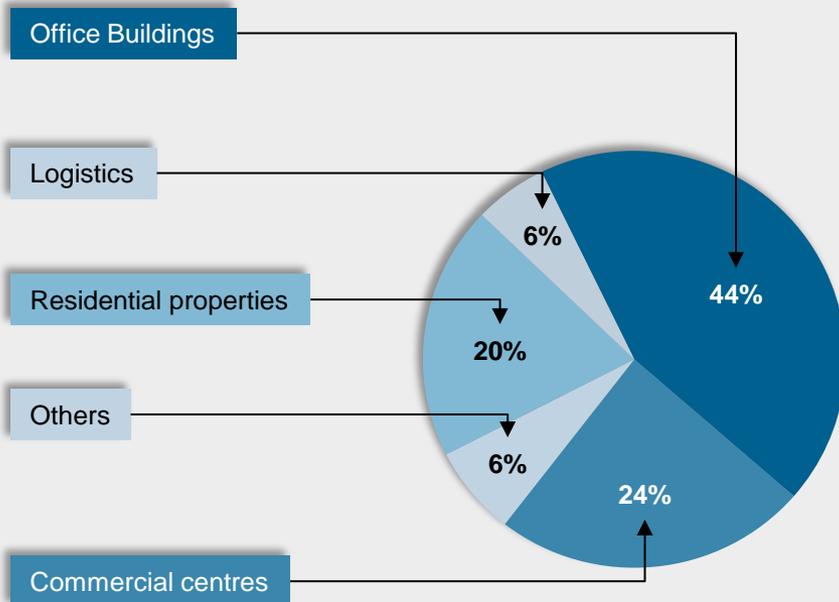


Breakdown by region

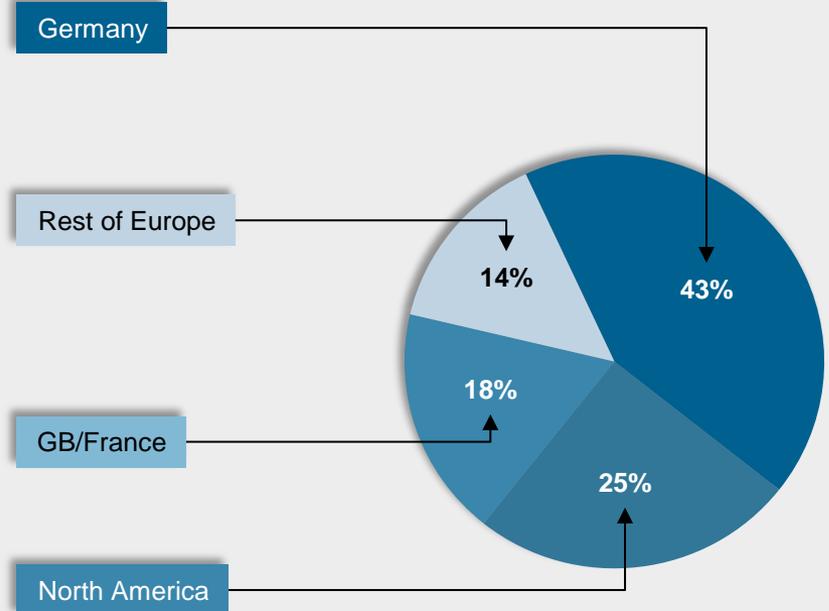


As of 31.12.2016

Breakdown by types of use



Breakdown by region



▶ Being among the market leaders in Germany Helaba has an acknowledged expertise in real estate credit business



**Portfolio Randstad
Netherlands**

MCAP Global Finance (UK)

225.0 m €

Arranger, Lender, Hedging Provider



**Mixed-Use-Property
Jung Hof Plaza Frankfurt/ Main**

PGIM und FGI

IM-Award 2017

Arranger, Lender



**Shopping-Center/Retail-Parks
Stockholm & Östersund**

Tristan Capital Partners

55.6 m €

Sole Arranger, Lender, Hedging Provider



**Office and Trade Park
at FIZ Future Munich**

Hammer AG

Arranger, Sole Lender



**Landmark- Office building
Oslo**

Tristan Cap./Malling/Vedal Investors

77.3 m €

Sole Arranger, Lender, Hedging Provider



**Perisight Office Building
Clichy**

LaSalle Value-Add Fund

41.3 m €

Sole Arranger, Lender,
Hedging Provider



**Rathaus-Galerie
Hagen**

GEDO Grundstücksentwicklungs- und
Verwaltungsgesellschaft mbH & Co. KG

83.0 m €

Arranger, Sole Lender



**Logistics portfolio
in Germany**

Blackstone

250.0 m €

Arranger, Sole Lender



**Commercial Center „Upper Zeil“
Frankfurt am Main**

RFR Group/DC Values/Dt. Rückvers.

Consortium Leader



**Real Estate portfolio
in Finland**

Nordic Real Estate Partners

74.0 m €

Sole Arranger, Lender,
Hedging Provider



**Two Office Buildings
Helsinki Metropolitan Area**

NIAM AB

38.6 m €

Sole Arranger, Lender,
Hedging Provider



**Retail park Stoa Vest
Arendal Norway**

Tristan Capital Partners

43.3 m €

Sole Arranger, Lender,
Hedging Provider



**Office portfolio
Helsinki Metropolitan Area**

NIAM AB

91.0 m €

Sole Arranger, Lender,
Hedging Provider



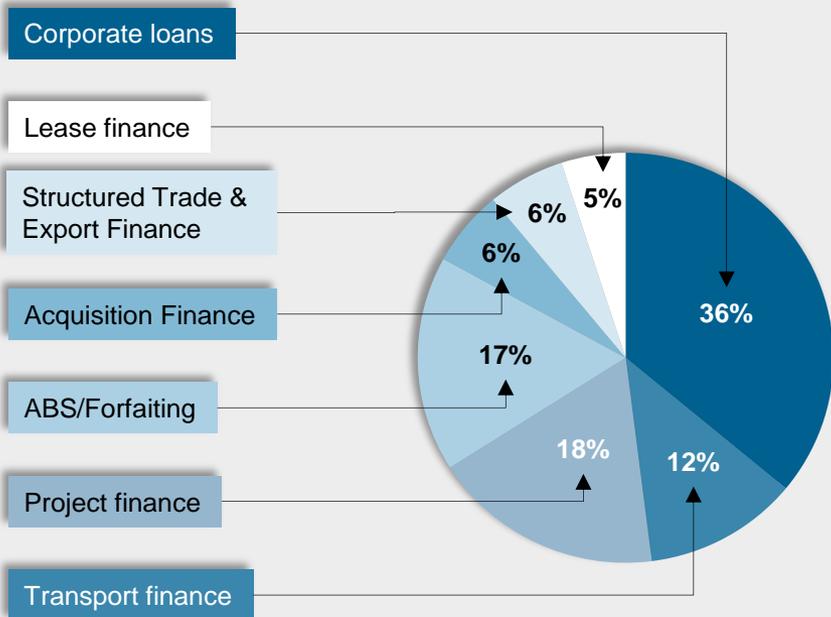
**Office portfolio in Kraków
und Katowice, Poland**

NIAM AB

104.0 m €

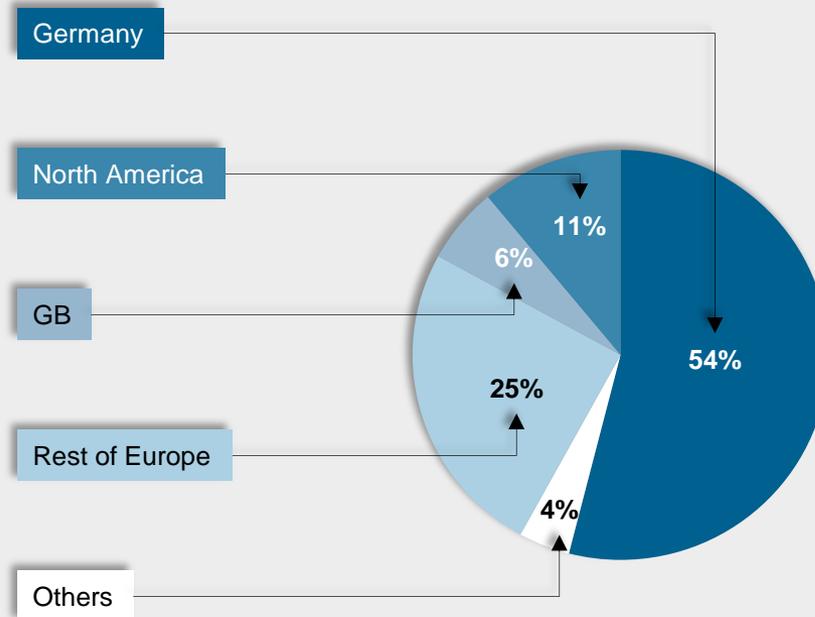
Sole Arranger, Lender,
Hedging Provider

Product areas and Portfolio



As of 31.12.2016

Breakdown by region



As of 31.12.2016

▶ Presence in international markets and leader in selected segments, e.g. long-term infrastructure projects and PPP



Project-/Transport-/Structured Trade & Export Finance-/Lease Finance 2016



Corporate Loans/Acquisition Finance 2016



Borrower's notes



HELABA REFINANCING

IR Presentation as of 31.12.2016

-  Performance
-  Portfolio Quality
-  **Refinancing**
-  Ratings
-  Contact
-  Start

Funding Strategy

- ▶ Continued matched funding of new business
- ▶ Expand the already strong position within the German investor base and further develop the international investor base
- ▶ Intensive marketing of Helaba's solid "Credit Story" in and outside Germany
- ▶ Further develop the product and structuring capacity through the issuance programmes

Funding Volume

in bn €	Covered	Unsecured	Total
2016	3.0	14.2	17.2
2017 planned	6.0	9.0	15.0

Funding Programmes

- ▶ 35 bn € Euro Medium Term Note Programme
- ▶ Domestic issuance (Basisprospekt)
- ▶ 10 bn € Euro-CP/CD Programme
- ▶ 6 bn € French CD Programme
- ▶ 5 bn \$ USCP Programme

Broad Liquidity Access

Helaba Group

- ▶ 34 bn € collateral pool for German covered bonds ("Pfandbriefe")
- ▶ 30 bn € securities eligible for ECB / central bank funding
- ▶ 17 bn € retail deposits within Helaba Group

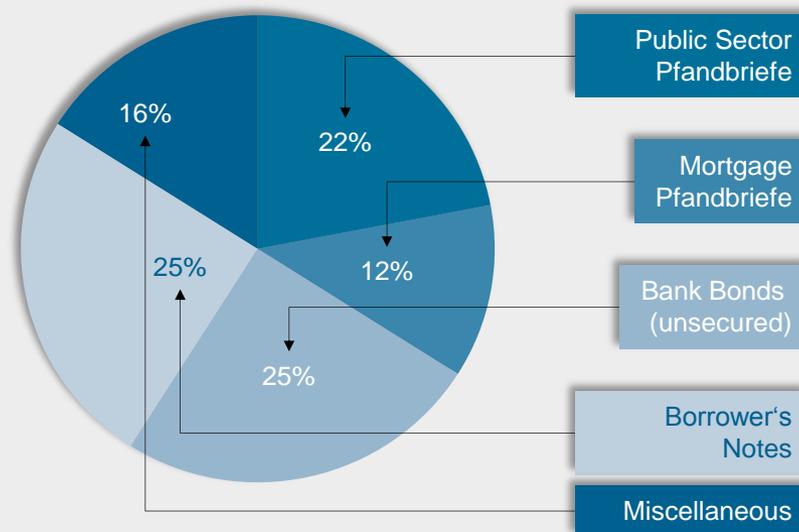
S-Finanzgruppe Hessen-Thüringen

- ▶ 92 bn € deposits within S-Finance Group Hesse-Thuringia (Consolidated accounts S-Finance Group Hesse- Thuringia as of 31.12.2015)

Outstanding medium and long-term funding (≥ 1 year): 81.5 bn €

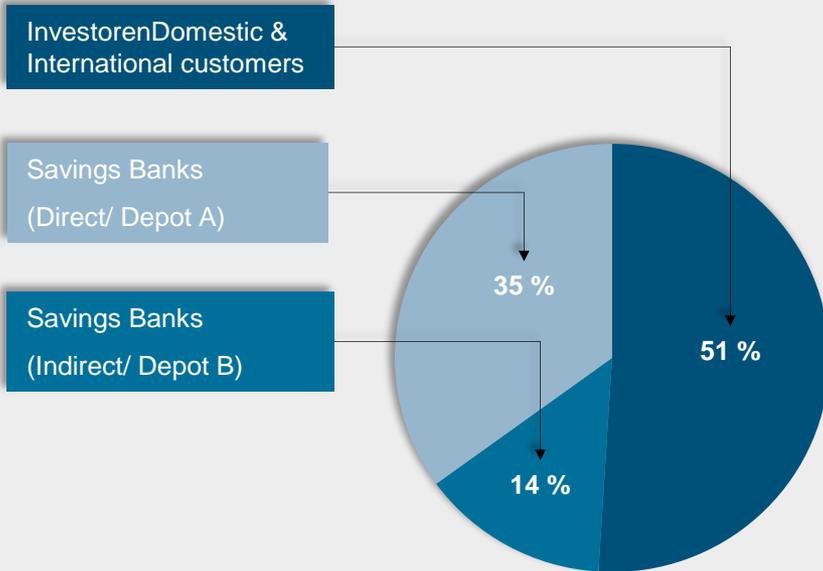
Annual comparison	2016	2015	2014
in bn €	in m €	in m €	in m €
Covered securities ("Pfandbriefe")	27.477	29.406	27.734
thereof Public sector	17.605	20.642	21.718
thereof Mortgage backed	9.872	8.764	6.016
Senior, unsecured bonds	20.113	17.087	25.120
Borrower's notes	21.050	21.417	23.367
Miscellaneous*	12.852	13.700	16.150
Sum	81.492	81.610	92.371

** Subordinated bonds / participation rights certificates / silent deposits / earmarked funds

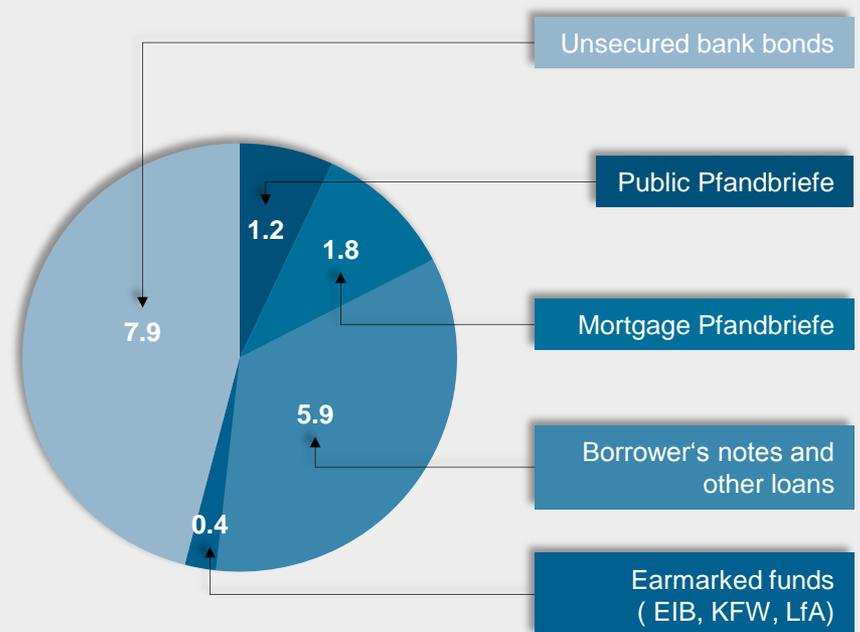


As of 31.12.2016

Breakdown by Investor



Breakdown by Product (in bn €)



► Medium- and long-term funding volume in 2016: 17.2 bn €

As of 31.12.2016

CURRENT RATINGS

IR Presentation as of 31.12.2016

-  Performance
-  Portfolio Quality
-  Refinancing
-  **Ratings**
-  Contact
-  Start

MOODY'S

	Rating
Outlook	Stable
Counterparty Risk Assessment	Aa3(cr)
Long-term Deposit Rating	Aa3
Public-Sector Covered Bonds	Aaa
Short-term Deposit Rating ²	P-1
Senior senior unsecured bank debt ³	Aa3
Senior Unsecured ⁴	A1
Subordinate Rating ⁵	Baa2
Baseline Credit Assessment	baa3

FitchRatings

	Rating
Outlook	Stable
Long-term Issuer Default Rating ¹	A+
Public Sector Pfandbriefe	AAA
Mortgage Pfandbriefe	AAA
Short-term Issuer Default Rating ^{1, 2}	F1+
Derivative Counterparty Rating ¹	AA-(dcr)
Long-term Deposit Rating ^{1,3}	AA-
Senior Unsecured ^{1,4}	A+
Subordinated debt ^{1,5}	A
Viability-Rating ¹	a+

S&P Global

	Rating
Outlook	Stable
Long-term Issuer Credit Rating	A
Short-term Issuer Credit Rating ²	A-1
Long-term Senior Unsecured ³	A
Long-term Senior Subordinated ⁴	A-
Standalone Credit Profile	a

Ratings for Helaba liabilities covered by statutory guarantee ⁶

Long-term Rating

Moody's Fitch Ratings S&P Global

Aa1 AAA AA-

Quellen: Standard & Poor's, Moody's Investors Service, Fitch Ratings

1) Joint group rating for the S-Group Hesse-Thuringia

2) Corresponds to short-term liabilities

3) Corresponds in principle to long-term senior unsecured debt with preferential right to payment according to §46f (5 u.7) KWG

4) Corresponds in principle to long-term senior unsecured debt without preferential right to payment according to §46f (6) KWG

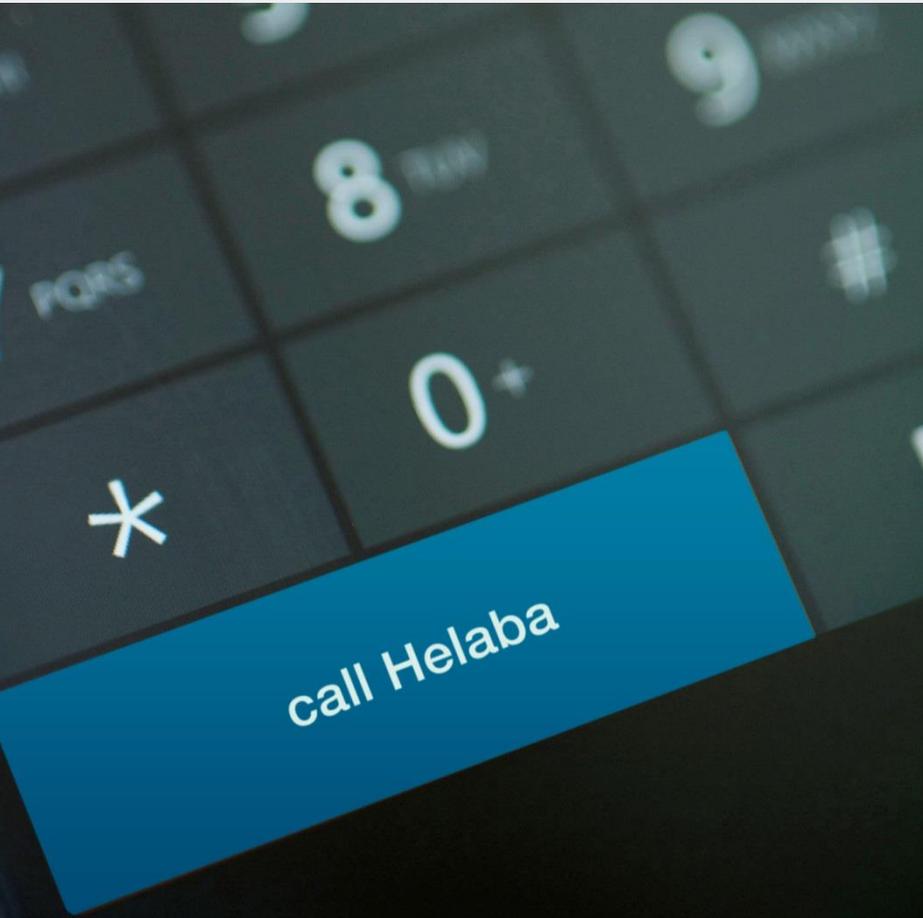
5) Corresponds to subordinated liabilities

6) Applies to all liabilities in place on 18 July 2001 (indefinitely)

YOURCONTACT

IR Presentation as of 31.12.2016

-  Performance
-  Portfolio Quality
-  Refinancing
-  Ratings
-  **Contact**
-  Start



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APPENDIX

IR Presentation as of 31.12.2016



Performance



Portfolio Quality



Refinancing



Ratings



Contact



Start

Project Finance

Transport Finance

247 STADTWERKE KIEL

EUR 251 Mio.
Strukturierte Unternehmensfinanzierung
Mandated Lead Arranger

entega

EUR 60,5 Mio.
Windpark Hausfirste
Sole Lead Arranger

STAWAG
STAWAG Energie GmbH

EUR 67,8 Mio.
Windpark Simmerath
Sole Lead Arranger

TURKISH AIRLINES

EUR 117,5 Mio.
4x A321
Original Lender/
Security Trustee

AirAsia

USD 78 Mio.
2x A320neo
Arranger/Senior Lender/
Facility Agent/
Security Trustee

Alaska AIRLINES

USD 96 Mio.
4x B737-800
Sole Lender/
Facility Agent

LATAM AIRLINES

USD 456 Mio.
3x A350 und
1x A320neo
Original Senior Lender

TUI GROUP

undisclosed
1x A330-300
Arranger/
Sole Lender

peralta
Sustainable Communities & Energy Division

USD 160,3 Mio.
Windpark in Uruguay mit Euler-Hermes Deckung
Lead Arranger

NEXTERA ENERGY RESOURCES

USD 185,4 Mio.
drei Windparks
Mandated Lead Arranger/
Joint Bookrunner

NEXTERA ENERGY RESOURCES

USD 176,4 Mio.
drei Windparks
Mandated Lead Arranger/
Joint Bookrunner

DART GROUP PLC

undisclosed
3x B737-800
Sole Lender

CHINA AIRLINES
招银金融租赁
CMB Financial Leasing

USD 224 Mio.
2x B777-300ER
Mandated Lead Arranger

cargolux
you name it. We fly it!

USD 120 Mio.
1x B747-8F
Original Lender/
Security Trustee

AERCAP

USD 595 Mio.
diverse Flugzeuge
Original Lender

Invenergy

USD 108,1 Mio.
drei Windparks
259,5 MW
Mandated Joint Lead Arranger and LC Bank

Competitive Power Ventures, Inc.
MACQUARIE
SIEMENS

USD 753,3 Mio.
Combined Cycle Gas fired Power Plant in CT, USA
Joint Lead Arranger

LORDSTOWN
MACQUARIE
SIEMENS

USD 519 Mio.
Combined Cycle Gas fired Power Plant in OH, USA
Joint Lead Arranger

inspiredspaces
a Carillion company

EUR 98 Mio.
sechs neue Schulen in Irland („Bundle 5“)
Lead Arranger

Ascent

GBP 137 Mio.
Flight Training System for UK Armed Forces
Lead Arranger

Structured Trade & Export Finance + Lease Finance

SIEMENS

EUR 2,35 Mrd.
zwei Kraftwerke in Ägypten
Lead Arranger

cerlikon neumag
SASA

EUR 19,8 Mio.
zwei Stapelfaserlinien in der Türkei mit YapıKredi als Garant
Sole Lender

EMAG OMK
undisclosed

Lieferungen der EMAG Leipzig Maschinenfabrik GmbH
Sole Lender

dpd DAL
DHL Supply Chain

EUR 26 Mio.
Paketverteilzentrum Neufahrn
Lead Arranger

Corporate Loans

Acquisition Finance

amprion

EUR 750 Mio.
Revolving Credit Facilities
Bookrunner / Mandated Lead Arranger

ASKLEPIOS

EUR 365 Mio.
Revolving Credit Facilities
Bookrunner / Mandated Lead Arranger

Aurubis
Our Copper for your Life

EUR 350 Mio.
Revolving Credit Facility
Bookrunner / Mandated Lead Arranger

EDEKA
Edeka Südwest

EUR 300 Mio.
Konsortialkredit
Mandated Lead Arranger

EDEKA
Edeka Südwest

EUR 250 Mio.
Konsortialkredit
Mandated Lead Arranger

Bayer

USD 56,9 Mrd.
Monsanto Company
Lead Arranger

Infineon

USD 720 Mio.
Geschäftseinheit Wolfspeed Power and RF von Cree, Inc.
Mandated Lead Arranger

EVONIK
KRAFT FÜR NEUES

EUR 1,9 Mrd.
Spezialadditiv-Geschäft von Air Products and Chemicals, Inc.
Mandated Lead Arranger

eurogrid
GmbH

EUR 150 Mio.
Term Loan Facility
Mandated Lead Arranger

EWE

EUR 750 Mio.
Revolving Credit Facility
Mandated Lead Arranger

Energieverband Elbe-Weser Beteiligungsholding GmbH und Weser-Ems-Energiebeteiligungen GmbH

EUR 443 Mio.
Erwerb von 10% der Anteile der EWE AG
Bookrunner / Mandated Lead Arranger

GELITA
Improving Quality of Life

EUR 100 Mio.
Revolving Credit Facility
Bookrunner / Mandated Lead Arranger / Facility Agent

iliad

EUR 500 Mio.
Syndicated Term Loan
Bookrunner / Mandated Lead Arranger

KION GROUP

EUR 3,0 Mrd.
Dematic Group
Mandated Lead Arranger

freenet GROUP

EUR 1,14 Mrd.
diverse Beteiligungen
Lead Arranger

KONECRANES

EUR 1,5 Mrd.
MHPS-Sparte von Terex Corporation
Lead Arranger

KION GROUP

EUR 1,5 Mrd.
Revolving Credit Facility / Term Loan
Bookrunner / Mandated Lead Arranger

SCHAEFFLER

EUR 2,3 Mrd.
Syndicated Term Loan and Revolving Credit Facilities
Bookrunner / Mandated Lead Arranger

Telefonica
Deutschland

EUR 750 Mio.
Syndicated Revolving Credit Facility
Mandated Lead Arranger

Vibracoustic

EUR 350 Mio.
Revolving Credit Facility
Mandated Lead Arranger

uni per

EUR 5,0 Mrd.
Multicurrency Term and Revolving Facilities Agreement
Mandated Lead Arranger

bel

EUR 500 Mio.
MOM Group
Lead Arranger

LANXESS

EUR 2,0 Mrd.
Chemtura Corporation
Mandated Lead Arranger

FRONERI

EUR 1,02 Mrd.
Joint Venture von Nestlé und R&R Ice Cream
Mandated Lead Arranger

Poppe Veritas Group

EUR 150 Mio.
Konsortialkredit
Mandated Lead Arranger

Weber Automotive

EUR 130 Mio. USD 17,5 Mio.
Konsortialkredit
Mandated Lead Arranger

ZF

EUR 3,5 Mrd.
Term / Multicurrency Revolving Credit Facilities Agreement
Bookrunner / Mandated Lead Arranger

STABILUS

EUR 640 Mio.
Dämpfer-/Federungsgeschäft SKF Group
Mandated Lead Arranger

Thalia.de
Entdecke neue Seiten.

undisclosed
Übernahme durch ein Konsortium um die Verlegerfamilie Herder
Lead Arranger

