



**Landesbank Hessen-Thüringen
Girozentrale**
(the "Issuer")

2nd Supplement dated 5 January 2024 to the
Prospectus dated 27 April 2023 (the "Prospectus")
relating to the
Helaba Euro 35,000,000,000 Debt Issuance Programme
for the issue of Notes (including Pfandbriefe)
(the "Programme")

pursuant to Art. 23 (1) of Regulation (EU) 2017/1129 (the "Prospectus Regulation")
(the "**Supplement**").

This Supplement is supplemental to, and should be read in conjunction with the Prospectus dated 27 April 2023 relating to the EUR 35,000,000,000 Debt Issuance Programme of Landesbank Hessen-Thüringen Girozentrale supplemented by the 1st Supplement dated 5 September 2023.

Terms not otherwise defined herein shall have the meanings specified in the Prospectus.

The Issuer has applied for a notification pursuant to Art. 25 of the Prospectus Regulation and has requested the *Commission de Surveillance du Secteur Financier* (the "**CSSF**") of the Grand-Duchy of Luxembourg in its capacity as competent authority (the "**Competent Authority**") to provide the competent authority of the Federal Republic of Germany ("Germany") with a certificate of approval attesting that this Supplement has been drawn up in accordance with the Prospectus Regulation. The Issuer may request the CSSF to provide competent authorities in additional host Member States within the European Economic Area with a notification.

This Supplement will be published in electronic form on the website of the Luxembourg Stock Exchange under www.luxse.com, will be available free of charge at the specified offices of the Issuer and will be published in electronic form on the website of the Issuer <https://www.helaba.com/int/programmes>.

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General Information

Landesbank Hessen-Thüringen Girozentrale is solely responsible for the information given in this Supplement.

The Issuer hereby declares that, having taken all reasonable care to ensure that such is the case, the information contained in this Supplement for which it is responsible, is to the best of its knowledge, in accordance with the facts and contains no omission likely to affect its import.

This Supplement has been approved by the Competent Authority.

To the extent that there is any inconsistency between (a) any statement in this Supplement and (b) any other statement in or incorporated by reference in the Prospectus, the statements in (a) above will prevail.

Contents of the Supplement

This Supplement No. 2 dated 05 January 2024 has been prepared for the purpose of amending the section entitled “**GENERAL INFORMATION - Ratings**” in the Prospectus to reflect the following circumstances:

Helaba's Public Pfandbriefe will no longer be rated by the rating agency Fitch with the expiry of 28 December 2023.

Amendments to the Prospectus

Amendments to the section entitled “**GENERAL INFORMATION - Ratings**” on page 529

The following paragraph replaces the sixth paragraph together with the following overview set out under the headline “**Ratings**” on page 530:

The overview provided below shows the ratings awarded to Helaba by the rating agencies Moody's and Fitch as at the date of the Supplement No. 2 dated 5 January 2024. The current ratings of Helaba may be found on Helaba's website at: <https://www.helaba.com/int/investor-relations/ratings/>. The following ratings apply to Helaba (Status: as at the date of the Supplement No. 2 dated 05 January 2024):

	Moody's	Fitch
Issuer Rating	Aa3	A+*
Long-term senior unsecured debt with preferential right to payment ("Senior Preferred debt")	Aa3	AA-*
Long-term senior unsecured debt without preferential right to payment ("Senior Non-Preferred debt")	A2	A+*
Short-term rating	P-1	F1+*
Public Pfandbriefe	Aaa	-
Mortgage Pfandbriefe	Aaa	-
Subordinated debt	Baa2	A-*
Financial Strength (BCA/Viability Rating)	baa2	a+*

* Based on joint S-Group Rating for the Sparkassen-Finanzgruppe Hessen-Thüringen