

Helaba

Landesbank Hessen-Thüringen Girozentrale

(incorporated as a public law institution in the Federal Republic of Germany)

acting through its office in Frankfurt am Main, or, as the case may be, through its London branch

1st Supplement (the “**Supplement**”)
dated 04 May 2015 to the
Information Memorandum dated 07 July 2014

relating to the
Helaba Euro 10,000,000,000 Euro-commercial Paper/Euro-certificate of Deposit
Programme
(the “**Programme**”)

Ratings

Moody's: P-1

Fitch: F1+

Arranger

Citigroup

Dealers

Helaba

Barclays

Citigroup

UBS Investment Bank

ING

Issuing and Paying Agent

Citibank, N.A.

Paying Agent

Helaba

This Supplement is supplemental to, and should be read in conjunction with the Information Memorandum dated 07 July 2014 relating to EUR 10,000,000,000 Euro-commercial Paper/Euro-certificate of Deposit Programme of Landesbank Hessen-Thüringen Girozentrale.

This Supplement will be published in electronic form on the website of the Issuer under www.helaba.de and on the STEP market website under www.stepmarket.org and will be available free of charge at the specified offices of the Issuer.

General Information

Landesbank Hessen-Thüringen Girozentrale (the "**Issuer**" or "**Helaba**") is solely responsible for the information given in this Supplement.

The Issuer hereby declares that, having taken all reasonable care to ensure that such is the case, the information contained in this Supplement for which it is responsible, is to the best of its knowledge, in accordance with the facts and contains no omission likely to affect its import.

Updated Information

Referring to the information given in the Information Memorandum on page 1, 2, 7 and 36 regarding the Dealers appointed by the Issuer pursuant to the amended and restated dealer agreement dated 7 July 2014 the information will be updated as follows:

As from 04/23/2015 Deutsche Bank is no longer Dealer in the Programme.

Frankfurt/Main, 04 May 2015

For and on behalf of

**Landesbank Hessen-Thüringen
Girozentrale**

gez. Adolph

gez. Gesser