



**Landesbank Hessen-Thüringen
Girozentrale**
(the "Issuer")

2nd Supplement dated 13 May 2026 to the
Base Prospectus dated 29 April 2026 (as supplemented by the
1st Supplement dated 4 May 2026, the "**Prospectus**")
relating to the
Programme for the issuance of Additional Tier 1 Notes
(the "**Programme**")

pursuant to Art. 23 (1) of Regulation (EU) 2017/1129 (the "**Prospectus Regulation**")
(the "**Supplement**").

This Supplement is supplemental to, and should be read in conjunction with, the Prospectus relating to the Programme.

Terms not otherwise defined herein shall have the meanings specified in the Prospectus.

The Issuer has applied for a notification pursuant to Art. 25 of the Prospectus Regulation and has requested the *Commission de Surveillance du Secteur Financier* (the "**CSSF**") of the Grand-Duchy of Luxembourg in its capacity as competent authority (the "**Competent Authority**") to provide the competent authority of the Federal Republic of Germany with a certificate of approval attesting that this Supplement has been drawn up in accordance with the Prospectus Regulation. The Issuer may request the CSSF to provide competent authorities in additional host Member States within the European Economic Area with a notification.

This Supplement will be published in electronic form on the website of the Luxembourg Stock Exchange under www.luxse.com, will be available free of charge at the specified offices of the Issuer and will be published in electronic form on the website of the Issuer <https://www.helaba.com/int/programmes>.

Table of Contents

General Information 3
Contents of the Supplement..... 3
Amendments to the Prospectus 3

General Information

Landesbank Hessen-Thüringen Girozentrale, with its registered offices in Frankfurt am Main and Erfurt, is solely responsible for the information given in this Supplement.

The Issuer hereby declares that, having taken all reasonable care to ensure that such is the case, the information contained in this Supplement for which it is responsible, is, to the best of its knowledge, in accordance with the facts and contains no omission likely to affect its import.

This Supplement has been approved by the Competent Authority.

To the extent that there is any inconsistency between (a) any statement in this Supplement and (b) any other statement in or incorporated by reference in the Prospectus, the statements in (a) above will prevail.

Contents of the Supplement

This Supplement amends the Prospectus in relation to section “**K. GENERAL INFORMATION – 4. Ratings**” of the Prospectus as indicated below and reflects the following circumstance:

On 12 May 2026, the rating agency Fitch Ratings Ireland Limited (“**Fitch**”) announced an upgrade of the “Issuer Rating” from A+ to AA-.

Amendments to the Prospectus

Amendments to section “K. GENERAL INFORMATION” beginning on page 115.

The following paragraph and the subsequent table replace the sixth paragraph as well as the subsequent table of subsection 4. entitled “**Ratings**” on page 116:

The overview provided below shows the ratings awarded to Helaba by the rating agencies Moody's and Fitch as at the date of this Supplement. The current ratings of Helaba may be found on Helaba's website at: <https://www.helaba.com/int/investor-relations/ratings/>. The following ratings apply to Helaba (Status: as at the date of this Supplement):

	Moody's	Fitch
Issuer Rating	Aa2	AA-
Long-term senior unsecured debt with preferential right to payment ("Senior Preferred debt")	Aa2	AA-
Long-term senior unsecured debt without preferential right to payment ("Senior Non-Preferred debt")	A1	A+
Short-term rating	P-1	F1+
Public Pfandbriefe	Aaa	-
Mortgage Pfandbriefe	Aaa	-
Subordinated debt	Baa1	A-
Financial Strength (BCA/Viability Rating)	baa2	bbb